

TULSA ESTATE PLANNING FORUM SPONSORSHIP FORM

Thank you for your interest in supporting the Tulsa Estate Planning Forum!

Please fill out the form below.

For questions about TEPF Sponsorships please contact:
Debbie Stumps, TEPF President | D.Stumps@Purviewlife.com



www.tulsaepf.org

The Tulsa Estate Planning Forum is an Oklahoma non-profit corporation. Its mission is to promote the multidisciplinary approach to estate planning by supporting its members, encouraging cooperation among members, and to increase public awareness of the importance of estate, business, tax, and financial planning by a team of professional advisors.

SPONSORSHIP OPPORTUNITIES

Eight monthly meetings are conducted to educate its members on topics relating to current estate, business, tax and financial planning issues and additional events are planned for networking opportunities. Sponsorship opportunities are available and are structured to provide recognition and exposure for participating individuals and companies.

SPONSORSHIP LEVELS

- May Annual Meeting Headline Sponsor (Limited to 5)
- May Annual Meeting Table Sponsor (Limited to 15)
- Business Partner Sponsor, Monthly Meeting Member Sponsor & Limited Sponsorships
- Forum Annual Sponsor: Gold and Silver (varies by sponsorship level)

If a sponsorship type is currently full, indicate if you are interested in the event if it becomes available; additionally, there are other sponsorship opportunities such as social events, young professional events, and other opportunities. Let us know if you are interested to become or expand as a valued supporter of TEPF.

See the following sponsorship agreement below and a list of sponsorship benefits attached.

SPONSORSHIP AGREEMENT (Please select one)

☐ MAY HEADLINE ☐ MAY TABLE ☐ BUSINESS PARTNER OR MEMBER SPONSOR ☐ GOLD ☐ SILVER

Company Name

Contact Person

Company Address

Contact Phone

Company Website

Contact Email

Provide Company Logo in JPG or PNG Format

PAYMENT OPTIONS: (Please select one)

**SUBMIT COMPLETED FORM
BY EMAIL OR REGULAR MAIL TO:**

TEPF
c/o Jamie Jenkins
PO Box 470994
Tulsa, OK 74147
Jamie.Jenkins@BancFirst.bank

- ☐ **Already paid on the TEPF website with a credit card.**
- ☐ **Check is Enclosed**
(Payable to Tulsa Estate Planning Forum)

SPONSORSHIP BENEFITS

MAY ANNUAL MEETING SPONSOR

HEADLINE SPONSOR

\$1,500 DUE MAY 1st

- Logo displayed on meeting invitation.
- Program recognition with logo.
- Verbal recognition at meeting.
- Signage at tables with logo.
- 2 tables (12 seats) in front of the podium.
- Limited to 5 at this sponsorship level.

*Headline Sponsors may also purchase table sponsorships for the May annual meeting if additional space is needed.
(Based on availability)*

TABLE SPONSOR

\$600 DUE MAY 1st

- Program recognition with logo.
- Verbal recognition at meeting.
- Signage at table with logo.
- 1 table (6 seats)
- Limited to 15 at this sponsorship level.

MONTHLY SPONSOR FISCAL YEAR SEPTEMBER - APRIL

BUSINESS PARTNER SPONSOR OR MONTHLY MEETING MEMBER SPONSOR

**\$1,000 DUE 30 DAYS BEFORE SPONSORED MEETING OR EVENT
INCLUDES ONE MONTHLY MEETING OR EVENT & ANNUAL MEETING**

For Sponsorship of Monthly Meetings & Events

- Up to three guests will receive a presidential introduction at the sponsored meeting.
- Up to five minutes to address attendees at the sponsored meeting or event.
- Prominent table signage with your company logo at the sponsored meeting.
- The opportunity to share company literature with members at the sponsored meeting.
- Your company logo recognized on a large screen at the sponsored meeting.
- All attendees from your company will have "Business Partner Sponsor" on their name badges.
- Your company logo and a link to your website will be featured on the TEPF homepage under "Upcoming Events."
- Recognition on the website's "Calendar of Events" page for the entire year.
- Choice of either a table with six seats or prominent entry table at the May Annual Meeting.
- You may bring up to three guests to any other meeting. Guests only pay the guest fee (cost of lunch). Excludes members-only events in November, December, & the social events.
- Limited or unique sponsorship opportunities for meetings and special events.

FORUM ANNUAL SPONSOR CALENDAR YEAR JANUARY - DECEMBER

GOLD SPONSOR

\$750 DUE JANUARY 1st

- Front page website recognition.
- Second page website recognition.
- Scrolling screen media recognition at meetings.
- Currently limited to 6.

SILVER SPONSOR

\$500 DUE JANUARY 1st

- Website recognition on events calendar.
- Scrolling screen media recognition at meetings.
- First chance to upgrade to Gold, once available.
- Unlimited sponsorships available.

For questions about TEPF Sponsorships please contact:

Debbie Stumps, TEPF President |
D.Stumps@Purviewlife.com