

## Michael R. Noland, CLU®, ChFC®, AEP®

Professional and Educational Qualifications:

- Managing Partner of Integrated Financial Tulsa, Oklahoma
- Investment Adviser Representative Eagle Strategies LLC A Registered Investment Adviser
- BS/BA in Economics and Finance, University of Tulsa, Tulsa, Oklahoma
- Chartered Life Underwriter designation (CLU®), American College, Bryn Mawr, PA
- Chartered Financial Consultant (ChFC<sup>®</sup>), American College, Bryn Mawr, PA
- AEP® National Association of Estate Planners & Councils An AEP® is a person who has earned a graduate level specialization in estate planning designation in addition to already recognized professional credentials within the various disciplines of estate planning.
- Vice President and President Elect Tulsa Estate Planning Forum (TEPF)
- Past President and Member of the Board of Directors Society of Financial Service Professionals (SFSP)
- Past President National Association of Insurance and Financial Advisors (NAIFA)
- Member of Association for Advanced Life Underwriters (AALU) Washington, DC
- Past Member of the Board of Directors\* The Nautilus Group® Dallas, TX

## Other:

- National Association of Estate Planners & Councils (NAEPC) Current Board Member
- Tulsa Ballet Theater Current Board Member, Past VP of Nominating Committee, Investment Committee Chairman and Endowment Committee Member
- American Heart Association Past Chairman and Member of the Board of Directors
- Junior Achievement, Inc. Past Vice-Chairman & Member of Board
- University of Tulsa Alumni Board Past President
- University of Tulsa Past Member of the Board of Trustees
- University of Tulsa 2004-2006 Chairman of the Past Presidents Council
- University of Tulsa 2007-2010 Past National Alumni Board of Directors and Member of Executive Committee
- Hillcrest Medical Center Foundation Past Member of the Board of Trustees and Executive Committee
- Hillcrest Medical Center Past President Hillcrest Associates
- Town & Country School Past Treasurer and Member of the Board of Directors
- Leadership Tulsa Graduate and Current Member